

BROWN RUDNICK LLP

Andrew P. Strehle
One Financial Center
Boston, MA 02111
Telephone: (617) 856-8200
Facsimile: (617) 856-8201

Gerard T. Cicero
Justin G. Cunningham
Seven Times Square
New York, NY 10036
Telephone: (212) 209-4800
Facsimile: (212) 209-4801

Counsel to Primark US Corp.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	
	:	Chapter 11
SEARS HOLDINGS CORPORATION, et al.,	:	
	:	Case No. 18-23538 (RDD)
	:	
Debtors.	:	(Jointly Administered)
-----X		

PRIMARK US CORP.'S WITHDRAWAL OF OBJECTIONS

Pursuant to a resolution reached among the applicable parties, Primark US Corp. ("Primark"), by and through its undersigned counsel, hereby withdraws the following objections:

1. *Primark US Corp.'s Limited Omnibus Objection to, and Reservation of Rights Respecting: (1) Approval of Debtors' Proposed Global Asset Sale Transaction to Transform Holdco, LLC; and (2) The Proposed Cure Amounts and Adequate Assurance in Connection with the Global Asset Sale Transaction as filed on January 25, 2019 [ECF No. 1923];*
2. *Primark US Corp.'s Supplemental Objection and Reservation of Rights Respecting the Debtors' Notice of Assumption and Assignment of Additional Designatable Leases as filed on April 15, 2019 [ECF No. 3187]; and*

3. *Primark US Corp.'s Supplemental Objection and Reservation of Rights Respecting the Debtors' Notices of Assumption and Assignment of Additional Designatable Leases* as filed on April 29, 2019 [ECF No. 3411].

Dated: May 7, 2019

BROWN RUDNICK LLP

/s/ Andrew P. Strehle

Andrew P. Strehle
One Financial Center
Boston, MA 02111
Telephone: (617) 856-8200
Facsimile: (617) 856-8201

Gerard T. Cicero
Justin G. Cunningham
Seven Times Square
New York, NY 10036
Telephone: (212) 209-4800
Facsimile: (212) 209-4801

Counsel to Primark US Corp.